



GOVERNMENT OF PUERTO RICO

Office of the Commissioner of Financial Institutions

General Requirements and Instructions for Regulation A – Tier 1 Offerings

The following provisions apply to offerings made pursuant to Tier 1 of Regulation A and Section 3(b)(2) of the Securities Act of 1933:

- Puerto Rico is a merit jurisdiction.
- Puerto Rico accepts the Uniform Application to Register Securities (Form U1) and allows for electronic signature of forms.
- Registration requires filing or delivery of:
 - Filing fee
 - Application form
 - Financial statements
 - A Consent to Service of Process (Form U2)
 - SEC Form 1-A with exhibits
- Puerto Rico collects a fixed fee in the amount of [one-fifth] 1/5 of one percent (1/5 of 1%) of the maximum tender price at which the registered securities are to be offered in Puerto Rico, but the fee to be paid shall in no case be less than three hundred and fifty dollars (\$350) up to a maximum of one thousand and five hundred dollars (\$1,500).
- Fees should be made payable to the “Secretary of the Treasury.” Payments should be sent to the following address:

Mailing Address:

Office of the Commissioner of Financial Institutions
Att: Securities Regulation Division
P.O. Box 11855
San Juan, PR 00910-3855

Courier Address:

Office of the Commissioner of Financial Institutions
Att: Securities Regulation Division
Centro Europa Building, Suite 600
1492 Ponce de Leon Ave.
San Juan, PR 00907-4024

You may also find our requirements here: [Puerto Rico - NASAA](#)